

# DONATION FORM



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Please check all that apply:

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My legacy to Oxford

If you are considering leaving a gift to the University in your will, and would like to speak to our Legacies Officer, please tick the box. ☐



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I would like to make a single gift of:  
\$50: ☐ \$100: ☐ \$250: ☐ \$500: ☐ Other: .....

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I enclose a Cheque: ☐

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Further information

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I confirm my instructions above.

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If you are unable to give online, please complete this form and return to:  
Americans for Oxford, Inc.  
500 Fifth Avenue, 32nd Floor, New York, NY 10110  
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Thank you for your support



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# THANK YOU FOR YOUR SUPPORT



## Leaving a legacy

Remembering the collegiate University in your will can make a contribution for generations to come by supporting gifted students through scholarships or bursaries, funding vital research, or providing new facilities and resources for students, researchers and the wider community.



## Privacy Notice

### How we use your data

The personal data you provide on this form will be used by the University of Oxford to process your donation in accordance with our contractual and legal obligations, and to meet our legitimate interest of alumni and supporter engagement, fundraising and stewardship. We will use your data to: record information about your giving, including any gift agreements, memberships, or correspondence relevant to your donation; communicate with you about the impact of your donation and other appeals that may be of interest to you; record and update contact details and mailing preferences; record your preferences regarding the external reporting of your donation; and record information about your willingness and capacity to support our charitable objectives, which may be provided by you or from information in the public domain.

### Who has access to your data

The data you provide will be stored and shared across the collegiate University of Oxford, including with its relevant clubs and societies if appropriate, in accordance with the University's policies and procedures via our shared relationship management system. You have the right to object to the processing of your personal data at any time. The University and participating colleges are both "data controllers", meaning you can contact either the University or your college if you have questions about your data. We may also need to share it with third parties supporting the processing of your transaction. We will only do this in appropriate circumstances, for specified purposes, by secure means, using the minimum amount necessary, and with the relevant data sharing agreements in place. We do not and will not sell your data.

### How long we keep your data

We consider our relationship with our donors, supporters and alumni to be lifelong and we will retain most of your data indefinitely unless you request otherwise.

### Your rights

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## Americans for Oxford

Gifts from our US donors are received by Americans for Oxford. Americans for Oxford, Inc. (AFO) is a 501(c)(3) tax-exempt organization (recognized by the U.S. Internal Revenue Service) which seeks gifts to benefit the University and its colleges. In compliance with IRS regulations, the Board of Directors of AFO maintains complete discretion over allocation of gifts it receives. Gifts to AFO qualify for an income tax deduction to the full extent allowed by law.

## Charitable Status

All gifts are processed by the University of Oxford Development Trust Fund (OUDT). Your kind gift will be held in the specific OUDT fund whose purposes most closely correspond to the area you wish to support and shall then be applied in accordance with the purposes of the relevant fund. Details of the funds can be found at [www.admin.ox.ac.uk/trusts/oudt](http://www.admin.ox.ac.uk/trusts/oudt). Wishes expressed shall not give rise to new trusts or other legally binding obligations.

The objects of OUDT are to procure, assist and secure the advancement of education, learning, teaching, scholarship and research at or in connection with the University of Oxford, its colleges and societies. OUDT is administered by the University and established for a special purpose in connection with the University. It is therefore an exempt charity for the purpose of charity legislation. As such, it has full charitable status; albeit it is exempt from the requirement to register as a charity with the Charity Commission, and therefore does not have a Charity registration number. OUDT's HMRC reference number is XN80595.